



First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_  
 Sex M / F / Other: \_\_\_\_\_ D.O.B \_\_\_\_\_ Social Security # \_\_\_\_\_  
 Address \_\_\_\_\_ Apt \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Cell Phone (\_\_\_\_) \_\_\_\_\_ Email Address \_\_\_\_\_

**Emergency Contact**

First Name, Last Name: \_\_\_\_\_  
 Relationship: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_  
 Name of Primary Care Physician: \_\_\_\_\_  
 Address of Primary Care Physician \_\_\_\_\_

**Is this injury due to an accident? Yes / No**

If yes, please fill out information below:

Automobile Accident     Worker's Compensation     Other: \_\_\_\_\_

Date of Injury: \_\_\_\_\_

Time of Injury: \_\_\_\_\_ AM/PM

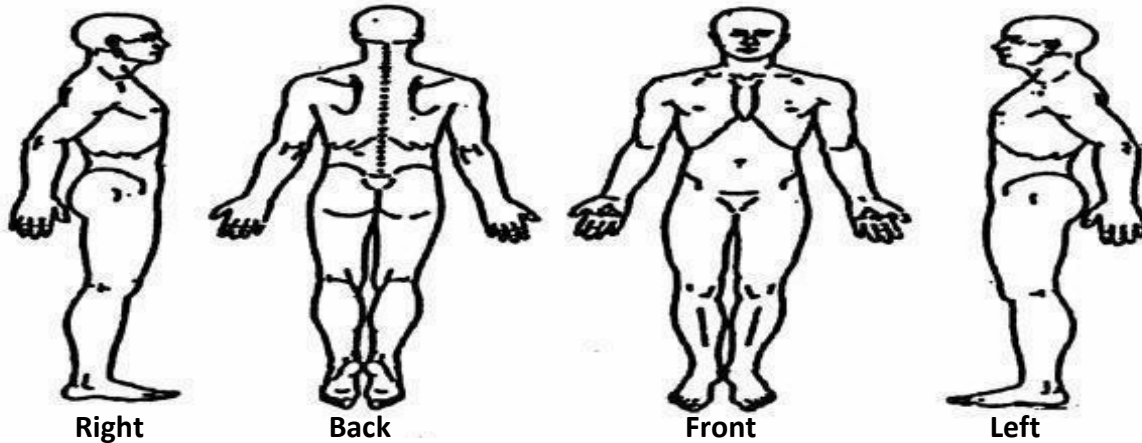
**Worker's Compensation ONLY:**

Current Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_

**Please indicate on the drawings below where you have pain/symptoms**



**For Office Use Only:**

**MRI** C / T / L    **XRAY** C / T / L    **EMG** C / L    **PILLOW** C / L    **DENNEROLL** C / T / L

**LASER** Yes/ No    **TRACTION** Yes/ No    **PHYSICAL THERAPY** Yes/ No

**DME: ORTHCS / TENS / BB / CT**

**C INDEX:** BACK/HIP    HEAD/NECK    SHOULDERS    ELBOW/WRIST/HAND    FOOT/ANKLE/KNEE  
 SCOLIOSIS    HIATAL HERNIA

INS: \_\_\_\_\_ DED: \_\_\_\_\_ /MET \_\_\_\_\_ CO-INS: \_\_\_\_\_ SMT: \_\_\_\_\_



1. How often do you experience your symptoms?  
 Intermittently (1-25% of the time)       Occasionally (26-50% of the time)  
 Frequently (51-75% of the time)       Constantly (76-100% of the time)
  
2. How would you describe the type of pain?  
 Sharp       Burning       Tingly  
 Dull       Shooting       Sharp with motion  
 Diffuse       Stiff       Shooting with motion  
 Achy       Numb       Other: \_\_\_\_\_
  
3. Using a scale from 1-10 (10 being the worst), how would you rate your problem?  
1    2    3    4    5    6    7    8    9    10    (*Please circle*)
  
4. How long have you had this problem?  
Day(s) \_\_\_\_\_ Week(s) \_\_\_\_\_ Month(s) \_\_\_\_\_ Year(s) \_\_\_\_\_
  
5. Do you consider this problem to be severe?  
 Yes       Yes, at times       No
  
6. How are your symptoms changing with time?  
 Getting worse       Staying the same       Getting better
  
7. How do you think your problem began? \_\_\_\_\_
  
8. Have you had any significant past trauma?  Yes  No  
If yes, how? \_\_\_\_\_
  
9. Have you ever been hospitalized?  Yes  No  
If yes, why? \_\_\_\_\_
  
10. What surgical procedures have you undergone?  
\_\_\_\_\_
  
11. What aggravates your problem? \_\_\_\_\_
  
12. What have you tried to alleviate your problem? \_\_\_\_\_
  
13. How much has the problem interfered with your work?  
 Not at all     A little bit     Moderately     Quite a bit     Extremely
  
14. What activities do you do at work?  
 Sit:       Most of the day     Half of the day     A little of the day  
 Stand:       Most of the day     Half of the day     A little of the day  
 Computer work:       Most of the day     Half of the day     A little of the day  
 On the phone:       Most of the day     Half of the day     A little of the day  
 Other: \_\_\_\_\_     Most of the day     Half of the day     A little of the day



15. How much has the problem interfered with your social activities?

- Not at all     A little bit     Moderately     Quite a bit     Extremely

16. What type of social activities do you do? \_\_\_\_\_

17. What type of exercise do you do?

- Strenuous     Moderate     Light     None

18. What is your: Age \_\_\_\_\_ Height \_\_\_\_\_ (ft/in) Weight \_\_\_\_\_ (lbs)

19. What is your daily intake of the following?

- Caffeine \_\_\_\_\_ cups/day     Alcohol \_\_\_\_\_ drinks/week     Cigarettes \_\_\_\_\_ packs/day

20. List all prescription medications you are currently taking:

\_\_\_\_\_

21. List all over the counter medications you are currently taking:

22. Who else have you seen for your problem?

- Primary Care Physician     ER Physician     Neurologist  
 Chiropractor     Orthopedist     Massage Therapist  
 Physical Therapist     No one     Other: \_\_\_\_\_

23. Indicate if you have any immediate family members with any of the following:

- Rheumatoid Arthritis     Heart Problems     Diabetes     Cancer     Other: \_\_\_\_\_

24. For each of these conditions listed below, please check in the “PAST” column if you have had the condition in the past. If you presently have a condition listed below, please check in the “PRESENT” column.

Past	Present	Past	Present	Past	Present
<input type="checkbox"/>	<input type="checkbox"/> Headaches	<input type="checkbox"/>	<input type="checkbox"/> Chronic Sinusitis	<input type="checkbox"/>	<input type="checkbox"/> Dizziness
<input type="checkbox"/>	<input type="checkbox"/> Neck Pain	<input type="checkbox"/>	<input type="checkbox"/> Heart Attack	<input type="checkbox"/>	<input type="checkbox"/> Excessive Thirst
<input type="checkbox"/>	<input type="checkbox"/> Upper Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Chest Pains	<input type="checkbox"/>	<input type="checkbox"/> Frequent Urination
<input type="checkbox"/>	<input type="checkbox"/> Mid Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Stroke	<input type="checkbox"/>	<input type="checkbox"/> Smoking/Tobacco Use
<input type="checkbox"/>	<input type="checkbox"/> Low Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Angina	<input type="checkbox"/>	<input type="checkbox"/> Drug/Alcohol Dependence
<input type="checkbox"/>	<input type="checkbox"/> Shoulder Pain	<input type="checkbox"/>	<input type="checkbox"/> Kidney Stones	<input type="checkbox"/>	<input type="checkbox"/> Allergies
<input type="checkbox"/>	<input type="checkbox"/> Elbow/Upper Arm Pain	<input type="checkbox"/>	<input type="checkbox"/> Kidney Disorders	<input type="checkbox"/>	<input type="checkbox"/> Depression
<input type="checkbox"/>	<input type="checkbox"/> Wrist Pain	<input type="checkbox"/>	<input type="checkbox"/> Bladder Infection	<input type="checkbox"/>	<input type="checkbox"/> Systemic Lupus
<input type="checkbox"/>	<input type="checkbox"/> Hand Pain	<input type="checkbox"/>	<input type="checkbox"/> Painful Urination	<input type="checkbox"/>	<input type="checkbox"/> Epilepsy
<input type="checkbox"/>	<input type="checkbox"/> Hip Pain	<input type="checkbox"/>	<input type="checkbox"/> Loss of Bladder Control	<input type="checkbox"/>	<input type="checkbox"/> Dermatitis/Eczema/Rash
<input type="checkbox"/>	<input type="checkbox"/> Upper Leg Pain	<input type="checkbox"/>	<input type="checkbox"/> Prostate Problems	<input type="checkbox"/>	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/>	<input type="checkbox"/> Knee Pain	<input type="checkbox"/>	<input type="checkbox"/> Abnormal Weight Gain/Loss	<input type="checkbox"/>	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/>	<input type="checkbox"/> Ankle/Foot Pain	<input type="checkbox"/>	<input type="checkbox"/> Loss of Appetite	<input type="checkbox"/>	<input type="checkbox"/> Diabetes
<input type="checkbox"/>	<input type="checkbox"/> Jaw Pain	<input type="checkbox"/>	<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/> Asthma
<input type="checkbox"/>	<input type="checkbox"/> Joint Pain/Stiffness	<input type="checkbox"/>	<input type="checkbox"/> Ulcer	<input type="checkbox"/>	<input type="checkbox"/> Visual Disturbances
<input type="checkbox"/>	<input type="checkbox"/> Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Hepatitis	<input type="checkbox"/>	<b>For Females Only</b>
<input type="checkbox"/>	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Liver/Gall Bladder Disorder	<input type="checkbox"/>	<input type="checkbox"/> Birth Control Pills
<input type="checkbox"/>	<input type="checkbox"/> Cancer	<input type="checkbox"/>	<input type="checkbox"/> General Fatigue	<input type="checkbox"/>	<input type="checkbox"/> Hormonal Replacement
<input type="checkbox"/>	<input type="checkbox"/> Tumor	<input type="checkbox"/>	<input type="checkbox"/> Muscular Incoordination	<input type="checkbox"/>	<input type="checkbox"/> Pregnancy
<input type="checkbox"/>	<input type="checkbox"/> Scoliosis	<input type="checkbox"/>	<input type="checkbox"/> Other:	<input type="checkbox"/>	



## **MISSED APPOINTMENT/ SAME DAY CANCELLATION & LATE POLICY**

- ❖ We understand that there are times when you must miss your appointment due to true emergencies. However, when you do not call to cancel an appointment, you are preventing another patient from receiving our care.

**If you must cancel or reschedule your appointment, it is your responsibility to notify us.**

If an appointment is not canceled by Midnight the night BEFORE your scheduled appointment, you will be charged a **\$35.00 fee**; this will not be covered by your insurance company and is not refundable. Please call the office/leave a voicemail, text of office line or send an e-mail to provide sufficient notice.

- ❖ We understand that delays can happen. However, we must try to keep the other patients and doctor on time. As a courtesy to our office, please call in advance if you know you will be late for your appointment. If a patient is 20 minutes late past their scheduled time, we will have to reschedule the appointment.

*\*Patients who miss three scheduled appointments with no previous notification may be discharged from the practice.*

## **PATIENT ACKNOWLEDGEMENT**

You will be asked for a credit card at the time you check in/out. The information will be held on file electronically and securely. If you miss your appointment or cancel the same day of your appointment, we will charge the credit card on file (\$35.00 fee) and email you your receipt. If your insurance company denies coverage for services rendered or there is a deductible that has not been satisfied, you will receive a statement from our office. Once you have received this statement, it is your responsibility to make your payment promptly. If payment has not been received after 3 weeks from the initial statement, your credit card will be charged for the outstanding balance and a copy of the charge will be emailed to you. It is the patient's responsibility to understand how Out of Network benefits apply to their policy (ie: deductible, co-insurance, ect.)

Dr. David Kulla is an Out of Network provider for most insurance companies. As a courtesy, we submit the bills for the patient to help reduce your out-of-pocket costs in the office. It is customary for your insurance to send you an **Explanation of Benefits** regarding the claims filed for your office visit(s). Please let us know if you have any concerns regarding the Patient Responsibility portion, as you may not have a balance with the office.

**\*BLUE CROSS BLUE SHIELD PATIENTS:** It is customary for your insurance company to send the **SUBSCRIBER of the policy checks for reimbursement to our office.** Checks must be endorsed and returned to SYNERGY WELLNESS.

### **Please sign and date below.**

By doing so, you understand the offices "Missed Appointment/ Same Day Cancellation, Late Policy", and Patient Acknowledgement.

I authorize Synergy Wellness to charge the "Missed Appointment/ Same Day Cancellation" **\$35 fee** to the credit card on file, **AND** charge outstanding balances from my account to the credit card on file.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Date**



<b><u>Patient Authorization Record</u></b>	
<b>X</b>	<p><b><u>Authorization for Treatment</u></b></p> <ul style="list-style-type: none"><li>I hereby give authorization for the performance of such rehabilitation &amp; chiropractic procedures as permitted by New York State Statutes under the appropriate scope of practice are, in the judgment of my Doctor and/or Therapist, deemed necessary.</li><li>I have read "Notice of Privacy Practices" mandated by HIPAA.</li><li>I agree to pay Synergy Wellness charges for services rendered to me during my course of treatment. I agree to pay those charges which may not be paid by my health insurance and are my responsibility per my insurance benefit. If I do not pay for charges that are my responsibility, I agree to pay Synergy wellness collections costs including attorney and court fees.</li></ul> <p><b><u>Consent to Care</u></b></p> <ul style="list-style-type: none"><li>A patient coming to the doctor gives his/her permission and authority to care for them in accordance with the appropriate tests, diagnosis and analysis. The clinical procedures performed are usually beneficial and seldom cause any problem. In rare cases, underlying physical defects, deformities or pathologies may render the patient susceptible to injury. The doctor, of course, will not provide specific healthcare if he/she is aware that such care may be contraindicated. It is the responsibility of the patient to make it known or to learn through healthcare procedures from whatever he/she is suffering from which would otherwise not come to the attention of the physician. I affirm that I am not an agent or representative of any insurance company or any other business trying to collect information. All injuries/problems mentioned are true and I am here solely for the treatment of the said problem.</li></ul> <p>* In the course of chiropractic care, it is essential for the physician and patient to work together toward the same objective. As a patient, you should understand the goal and methods of chiropractic that will be used in order to avoid confusion or disappointment.</p> <p>* A misalignment of one or more of the 24 vertebrae in the spinal column causes alteration of the nerve function and interference of the transmission of mental impulses. Subluxation can impair the bodies' ability to achieve maximum health potential. <u>We do not offer to diagnose or treat any disease or condition other than vertebral subluxation.</u> However, if during the course of a chiropractic examination we encounter non-chiropractic or unusual findings, we will advise you. If you desire advice, diagnosis or treatment for those findings, we will recommend that you seek a medical doctor who specializes in that area. Our only method is adjusting to correct vertebral subluxation.</p> <p>* An adjustment is the specific application of forces to facilitate the body's correction of vertebral subluxation. Our chiropractic method of correction is by specific adjustments of the spine.</p>
<b><u>Insurance Policies Only</u></b>	
<b>X</b>	<p><b><u>Authorization for Release of Payment and Information</u></b></p> <ul style="list-style-type: none"><li>I authorize that direct payment of any benefits available to me be released to Synergy Wellness for services rendered.</li><li>I authorize the release of medical information necessary to obtain payment of any benefits available to me to Synergy Wellness for services rendered and Synergy Wellness may provide information from my medical records to persons involved in my medical care.</li><li>I agree that Synergy Wellness may obtain information from others who have provided medical care to me and/or are responsible for the payment of all or part of my bills when this information is needed in order to treat, bill, and/or receive payment.</li></ul> <p><b><u>Medicare and Supplemental Insurance Benefits</u></b></p> <ul style="list-style-type: none"><li>I agree that the information given to Synergy Wellness in applying for benefits under Medicare, and Maternal or Child Health services are complete and accurate.</li><li>I agree that Synergy Wellness may give Social Security Administration or its fiscal intermediary's information necessary to process claims.</li></ul> <p><b><u>Workers Compensation and No-Fault Cases</u></b></p> <ul style="list-style-type: none"><li>I agree that the information given to Synergy Wellness in applying for benefits under Workers Compensation or No-Fault Automobile is complete and accurate.</li><li>I agree that Synergy Wellness may give intermediary's information necessary to process claims.</li></ul>